

Stock or Appreciated Property

Concordia Seminary accepts and encourages gifts of appreciated stock. In most cases, gifting stock will help you avoid or reduce the capital gains taxes owed if the stock were sold.

For example, if a person bought a particular stock for \$1,000 and over time the stock appreciated to a value of \$5,000, gifting the stock may save the capital gains tax owed on the \$4,000 increase in value. In addition, a charitable tax deduction may be claimed for the full \$5,000 value of the stock.



To gift shares of stock that are held electronically, provide your broker with the following information:

TD Ameritrade

1005 N. Ameritrade Place

Bellevue, NE 68005

Account Number for Concordia Seminary St Louis: **115-057796**

DTC Number: **0188**

1-800-669-3900

Concordia Seminary's Tax Identification Number is **43-0655869**

Please be sure to inform the Advancement Office of your intent to give stock or other appreciated assets so that we may send an acknowledgment your gift as quickly as possible. We will need the name of your broker, the name/ticker symbol of the stock being transferred, the number shares being transferred and the estimated value of the gift so that the Seminary may quickly and properly acknowledge your donation.

Donors who are in possession of the printed stock certificates they wish to donate should contact the Advancement Office for specific instructions.

Consult your accountant or other tax advisor regarding the benefits of gifting stock.

Division of Seminary Advancement

Concordia Seminary

801 Seminary Place

St Louis, MO 63105-3196

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